

## FinancialExperts.ie /Clevermoney Mortgage Enquiry Form

	Client 1	Client 2
<b><u>Name</u></b>		
Date of Birth		
Marital Status		
No of Dependants (if any)		

<b><u>Occupation</u></b>		
Name of Employer		
Position Held		
Length of Service		
Employment status (Permanent/Other)		

<b><u>Income</u></b>		
Salary-Basic		
Overtime		
Bonus		
Commission		
Other		

<b><u>Borrowings</u></b>		
<b><u>Mortgage</u></b>		
Balance Outstanding		
Term remaining		
Monthly Payment		

<b><u>Total Loans</u></b>		
Amount Outstanding		
Term Remaining		
Monthly Payment		

<b><u>Property</u></b>		
Valuation		
Purchase Price		
Current Mortgage Amount		

<b><u>Savings</u></b>		
Details		

<b><u>Investments</u></b>		
Details		

**Notes**

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